

Rental Tax Data Sheet

Name(s):		Social Security Numbers:			
	Property Description	Property Address		Date Acquired	Owner(s) (T/S/J)
A					
B					
C					
D					
		A	B	C	D
INCOME					
	Rents Received				
	Deposits Received				
	Other (Explain)				
EXPENSES					
	Advertising				
	Cleaning/Maintenance				
	Commissions				
	Insurance				
	Legal & Professional Fees				
	Management Fees				
	Mortgage Interest				
	Other Interest				
	Repairs – Structural				
	– Painting				
	– Plumbing				
	– Electrical				
	– Appliances				
	– Other				
	Supplies				
	Real Estate Taxes				
	Other Taxes				
	Utilities – Water/Sewer				
	– Electricity				
	– Gas/Heating Fuel				
	Wages/Labor				
	Yard Care/Snow Removal				
	Rubbish/Trash Pickup				
	Homeowners Association Dues				
	Telephone				
	Tenant Refunds				
	Auto Mileage per Property				
	Out-of-Town Travel (enclose detail)				
	Other:				
ADDITIONAL PROPERTY INFORMATION					
	Number of Days Rented This Year				
	Number of Days You or a Relative Resided in Each Property				
	Did You Actively Participate in the Operation of Each Property?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Comments/Questions:					

List on Asset Data Sheet all purchases & sales of furniture, carpet, appliances and capital improvements.